## HPNAP Monthly Reporting in Online Ordering Portal

• To report HPNAP Monthly numbers in the online ordering portal, log in by clicking ONLINE ORDERING in the Partner Portal of the Regional Food Bank website, <u>https://regionalfoodbank.net/agency-portal/</u>



PLEASE NOTE: If you do not have a log-in, training is required. Please contact Member Services for upcoming training dates or take the stand-alone training at  $\frac{https:}{/www.youtube.com/watch?v=rE-1_Axs_Zo}$ .

• Once in the online ordering portal, click on the "Statistics" tab, as shown below.

For every neighbor in need.							
Shop - Statistics	Order History	Grants	Other Agency Info	My Documents	Reports		

- Here you will see a list of all of your past entries. You can click on any line to view the Statistics for that entry.
- To enter new Statistics, click the green "Add New Agency Statistics" at the right of the screen, as shown below.

Agency	Statistics							
AGEN	ICY STATI	STICS						
			** Statistics can	be edited throughout the day of the original submission date *	r			
Active	Inactive					±	Export Data	Add New Agency Statistics
	Period Type	Collection Period	Effective Date	Comment	Submitted On		Group	
	•	·	-		r	•	·	•
View	Monthly	November 2024	11/30/2024	Submitted by Agency via Primarius Web Window at 12/0.	12/03/2024 11:20	AM	Original	
View	Monthly	October 2024	10/31/2024	Submitted by Agency via Primarius Web Window at 11/0.	11/04/2024 02:17	РМ	Original	
View	Monthly	September 2024	9/30/2024	Submitted by Agency via Primarius Web Window at 09/3.	09/30/2024 08:45	AM	Original	

• On the new page, enter the month you are reporting for by clicking in the "Month" column.

Agency Statistics / Add Statis	tics (Original)	
ADD STATISTICS (C	ORIGINAL)	
		Enter General Info
Save Reset		
Month	A Q,	
December 2024		
November 2024		
October 2024		

## CLICK SAVE once you have selected the month you are reporting for!!

- Report the number of children, adults, elderly, and households served in the "Value" column, hitting Enter after each entry.
- Leave "Statistics Name" blank.
- Leave "Comments" blank unless you wish to use that for your own reference.
- Anything in these fields will not pull in any report.
- If you wish to enter a comment for your own use, use the "Comment" field directly to the right of the "Value" field. (The "Comment" field on top is a sorting feature).

## Period: January 2024

Save		
Statistic Name	Value	Comment
· · · · · · · · · · · · · · · · · · ·		
1. Children (ages 0-17)	52	
2. Adults (ages 18-59)	75	
3. Elderly (ages 60+)	43	Enter
4. Households Served (Food Pantries Only)	82	comment HERE

- o 1. Children (ages Infant-17): Enter the number of children served for the reporting month.
- o 2. Adults (ages 18-59): Enter the number of adults served for the reporting month.
- o **3. Elderly (ages 60+):** Enter the number of elderly served for the reporting month.

- **4. Households Served (Food Pantries Only):** Enter the number of Households (families) served for the reporting month. (Only Food Pantries should fill out this field.)
- o **5. IF REPORTING FOR AN EMERGENCY SHELTER**: Enter the number of MEALS served to each age per month.
- o Nothing is required in the "Comment" field next to each statistic.
- o Click "Save" to complete your monthly report.
- Please note: You will be able to edit your entries until midnight of the day you entered. After that, you will need to call the Regional Food Bank and speak to someone in member services to update your statistics.
- IMPORTANT NOTES:
  - The system will not allow you to submit statistics until the last day of the month.
    - For example, to report for July, you would not be able to submit statistics until July 31.
  - Monthly statistics are still due by the 10<sup>th</sup> of the month following the month for which you are reporting. (For example, July's reporting is due by August 10.)
  - Late Reports
    - If a report is not received by the 10<sup>th</sup> of the month, the agency will be unable to place an order until online statistics are submitted via the online ordering system.
    - If no report is received by the 25<sup>th</sup> of the month, we will have to submit the required data to the New York State without the agency's information.
    - At this point, the agency is placed on "hold", the report will be marked "LATE", and must be submitted via phone (518-786-3691), email (<u>HPNAPGrant@regionalfoodbank.net</u>), or fax (518-786-3004). The agency will be taken off "hold" once the data has been received and we are notified.

Updated 1/2/25